

## 2025-2026 V1 Dependent Verification Worksheet

Office of Financial Aid 1300 S Country Club Road – El Reno, OK 73036 405-422-6250 – Fax: 405-422-1463 financial.aid@redlandscc.edu

Your application was selected for review in a process called "Verification." In this process, RCC will be comparing information from your FAFSA application with the information on this form, you and your parent(s)' 2023 IRS Tax Return Transcript, W-2 forms, or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your FAFSA information and your financial documents, you or RCC may need to make corrections.

Complete this verification form and submit it to the Financial Aid Office at Redlands Community College as soon as possible, so that your financial aid won't be delayed.

#### What you should do

- 1. Collect you and your parent(s)' financial documents (2023 IRS Tax Return Transcripts, W-2 forms, etc.).
- 2. Talk to your financial aid administrator if you have questions about completing this worksheet.
- 3. Complete and sign the worksheet—you and at least one parent.
- 4. Submit the completed worksheet, tax forms, and any other documents RCC requests.
- RCC will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA. You or the Financial Aid Office at RCC may need to make corrections.

## A. Dependent Student's Information

| Name:                  | SSN/Student ID: |
|------------------------|-----------------|
| Address:               | Date of Birth:  |
| City, State, Zip Code: | Phone Number:   |

## B. Dependent Student's Family Information

#### List below the people in your parent(s)' household. Include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support **from July 1, 2025, through June 30, 2026**, or if the other children would be required to provide parental information if they were completing a FAFSA for 2025-2026, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support **through June 30, 2026**.

Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time **between July 1, 2025, and June 30, 2026**. *If more space is needed, attach a separate page with the student's name and student ID number at the top.* 

|           |     |              |                            | Will be Enrolled<br>at Least Half |
|-----------|-----|--------------|----------------------------|-----------------------------------|
| Full Name | Age | Relationship | College                    | Time                              |
|           |     | Self         | Redlands Community College |                                   |
|           |     |              |                            |                                   |
|           |     |              |                            |                                   |
|           |     |              |                            |                                   |
|           |     |              |                            |                                   |
|           |     |              |                            |                                   |

#### C. Dependent Student's Income Information to be Verified

**1. TAX RETURN FILERS**—**Important Note:** If the student filed, or will file, an <u>amended 2023 IRS tax return</u>, the student must contact the financial aid administrator before completing this section.

**INSTRUCTIONS**: Complete this section if the student, <u>filed or will file</u> a 2023 income tax return with the IRS.

• The best way to verify income is by using the <u>IRS Data Retrieval Tool</u> that is part of FAFSA on the Web. If you have not already used the tool, go to <u>FAFSA.gov</u>, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2023 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

| Cneck the box that applies:  |  |  |  |  |
|--|--|--|--|--|
| The student <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2023 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. The student's school will use the IRS information that was transferred in the verification process.   |  |  |  |  |
| The student <u>has not yet used</u> the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2023 IRS income information into the student's FAFSA once the student has filed a 2023 IRS tax return. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's school cannot complete the verification process until the IRS information has been transferred into the FAFSA.  |  |  |  |  |
| The student is <u>unable or chooses not to use</u> the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a <b>2023 IRS Tax Return Transcript</b> —not a photocopy of the income tax return. To obtain an IRS Tax Return Transcript, go to <u>www.IRS.gov</u> and click on the "Get a Tax Transcript" link under Tools, or call 1-800-908-9946. Then Click on "Get Transcript by MAIL". Make sure to request the "IRS Tax Return Transcript" and not the "IRS Tax Account Transcript." Please use the address on file with the IRS (normally this will be the address used when your 2023 IRS tax return was filed). |  |  |  |  |
| Check here if the student's IRS Tax Return Transcript is attached to this worksheet.   |  |  |  |  |
| Check here if the student's IRS Tax Return Transcript will be submitted to the student's school later. Verification cannot be completed until the IRS Tax Return Transcript has been submitted to the student's school.  |  |  |  |  |
| <b>2. TAX RETURN NONFILERS</b> — Complete this section if the student will not file and is <u>not required</u> to file a 2023 income   |  |  |  |  |
| tax return with the IRS.   |  |  |  |  |
| Check the box that applies:  The student was not employed and had no income earned from work in 2023.  |  |  |  |  |
| The student was not employed and had no medine carned from work in 2023.   |  |  |  |  |
| The student was employed in 2023 and has listed below the names of all the student's employers, the amount earned from each employer in 2023, and whether an IRS W-2 form is attached. Attach copies of all 2023 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and student ID number at the top.   |  |  |  |  |
| Employer's Name 2023 Amount Earned IRS W-2 Attached?   |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2023 income tax return, as well as the sources of 2023 income earned from work and the amount of income from each source.  Check here if non-filing statement is signed and dated Check here if non-filing statement will be provided later  |  |  |  |  |

### D. Parent's Income Information to Be Verified

**Note**: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.

**1. TAX RETURN FILERS**—**Important Note:** If the student's parent(s), filed or will file, an <u>amended 2023 IRS</u> tax return the student's financial aid administrator must be contacted before completing this section.

**INSTRUCTIONS:** Complete this section if the student's parent(s) <u>filed or will file</u> a 2023 income tax return with the IRS.

• The best way to verify income is by using the <a href="IRS Data Retrieval Tool">IRS Data Retrieval Tool</a> that is part of FAFSA on the Web. If you have not already used the tool, go to <a href="FAFSA.gov">FAFSA.gov</a>, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2023 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

| information into the student'   | s FAFSA, either on the initial FAFSA or w   | SA on the Web to transfer 2023 IRS income when making a correction to the FAFSA. The t's FAFSA to complete the verification process.  |  |  |  |
|---|---|---|--|--|--|
| income information into the above for information on how  | student's FAFSA once the parent(s') IRS   | l, but will use the tool to transfer 2023 IRS S tax return has been filed. See instructions student's financial aid administrator cannot on into the student's FAFSA.   |  |  |  |
| student's school a copy of To obtain an IRS Tax Retu Tools, or call 1-800-908-99 Transcript" and not the "I                           | their <b>2023 IRS Tax Return Transcript</b><br>urn Transcript, go to <u>www.IRS.gov</u> and cl<br>946. Then Click on "Get Transcript by MAI | al Tool, and the parent(s) will submit to the —not a photocopy of the income tax return. lick on the "Get a Tax Transcript" link under IL". Make sure to request the "IRS Tax Return he address on file with the IRS (normally this |  |  |  |
| Check here if the par   | Check here if the parent(s') IRS Tax Return Transcript is attached to this worksheet.   |   |  |  |  |
|   | rent(s') IRS Tax Return Transcript will be<br>be completed until the IRS Tax Return Tra   |   |  |  |  |
| <b>2. TAX RETURN NONFILERS</b> —Con 2022 income tax return with the II  | •   | t(s) will not file and is <u>not required</u> to file a   |  |  |  |
| Check the box that applies:  The parent(s) was not em   | ployed and had no income earned from v  | work in 2023.   |  |  |  |
| the amount earned from e<br>2023 IRS W-2 forms issue  | each employer in 2023, and whether an I<br>d to the parent(s) by employer(s). <i>List ev</i>  | ge the names of all the parent(s') employers, RS W-2 form is attached. Attach copies of all very employer even if they did not issue an IRS student's name and student ID number at the   |  |  |  |
| Employer's Name   | 2023 Amount Earned  | IRS W-2 Attached?   |  |  |  |
|   |   |   |  |  |  |
|   |   |   |  |  |  |
|   |   |   |  |  |  |
| rovide a signed and dated statement certi   | fying that the individual has not filed and   | d is not required to file a 2023 income tax   |  |  |  |
| turn, as well as the sources of 2023 incor<br>_ Check here if non-filing statement is si<br>_ Check here if non-filing statement will | gned and dated  | income from each source.  |  |  |  |

# E. Parent's Other Information to be Verified

| Nutrition Assistance   | e Program (SNAP) (formerly know  | of this worksheet received benefi<br>vn as food stamps) in 2023 or 2024<br>SNAP benefits during 2023 and/or   | I. If asked by the student's  |
|--|--|---|---|
| The parent has indic<br>the child support wa<br>of child support tha   | cated below the name of the person<br>as paid, the names of the children f<br>at was paid in 2023 for each child | ted in Section B of this worksheet p<br>n who paid the child support, the na<br>for whom child support was paid, an<br>l. If asked by the school, I will prov<br>tach a separate page with the stud | me of the person to whom ad the total annual amount ride documentation of the |
| Name of Person Who Paid<br>Child Support   | Name of Person to Whom<br>Child Support was Paid   | Name of Child for Whom<br>Support was Paid  | Amount of Child<br>Support Paid in 2023                                       |
|  |  |   |   |
|  |  |   |   |
| F. Certification and S   | ignatures  |   |   |
| Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student <i>AND</i> one parent must sign and date. |  | WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.  |   |
| Student's Signature  |  | Date  |   |
| Parent's Signature   |  | Date  |   |